Letter of Intent for Estate Gift

I/we desire to provide for the future well-being of **Upper Cumberland Habitat for Humanity** through a provision in my/our estate plans, and, with this letter, we are informing Upper Cumberland Habitat for Humanity of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Full Name Birthdate

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Address, City, State, Zip

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Phone email address

I/we have made a provision to leave a legacy to **Upper Cumberland Habitat for Humanity** through my/our:

\_\_\_\_\_Will \_\_\_\_\_ Retirement plan or IRA \_\_\_\_\_ Living trust

\_\_\_\_\_Life insurance policy \_\_\_\_\_Other

I/we wish to inform **Upper Cumberland Habitat for Humanity** through, for long-term planning purposes only, that the current value of my/our future gift is $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount, my/our estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

**Gift Recognition (choose one)**

\_\_\_\_\_You may publish my/our names in **Upper Cumberland Habitat for Humanity** legacy gift recognition lists as a motivation to others to leave a future gift to benefit Habitat.

\_\_\_\_\_ I/we do not want my/our names published.

**\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Date Signature Signature